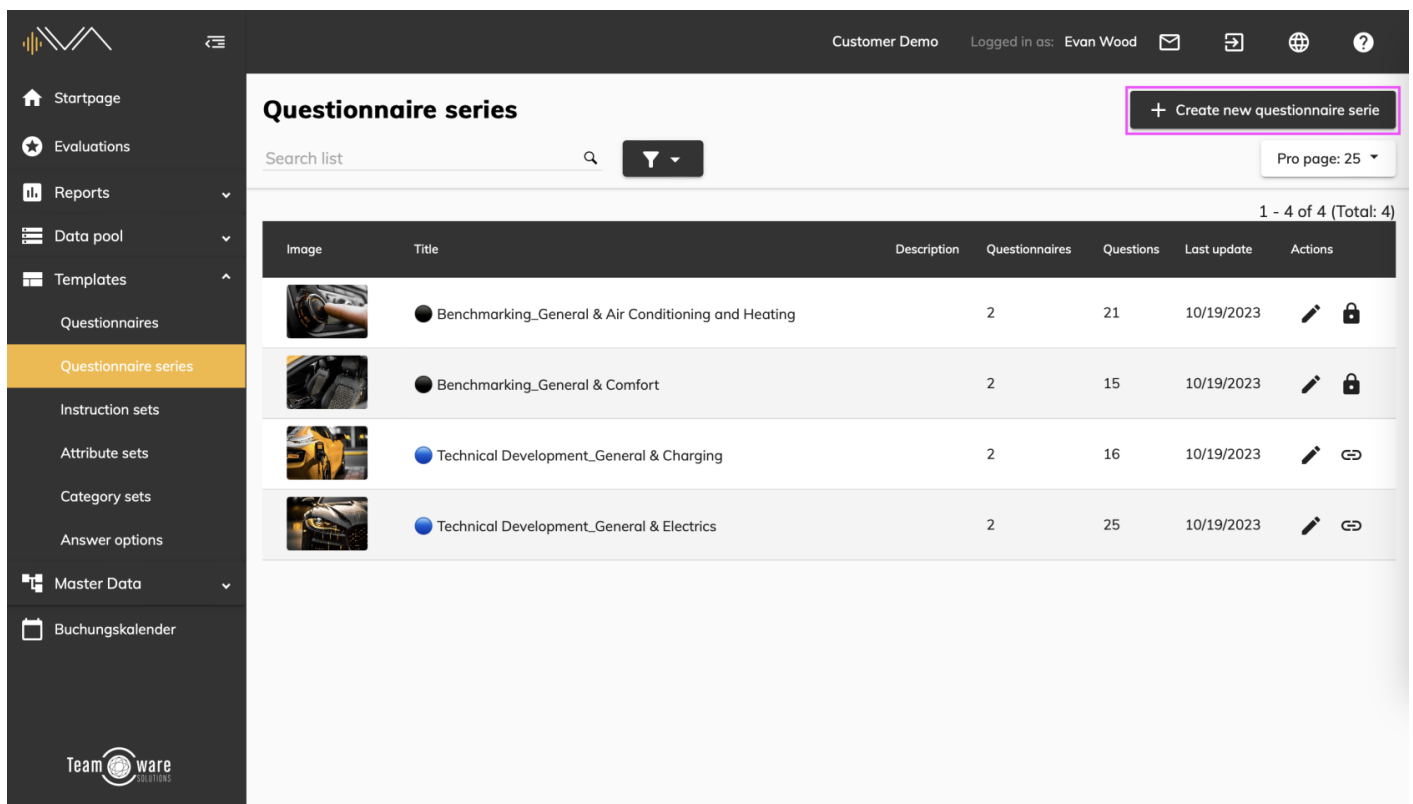














# Creating a new questionnaire series

A questionnaire series is a collection of questionnaires.

To create a new series, first navigate to the menu item "Templates" -> "Questionnaire series". Here you will see an overview of all existing questionnaire series. To create a new series, click on the "Create new questionnaire series" button at the top right.



The screenshot displays the 'Questionnaire series' overview page. The left sidebar contains a navigation menu with items like Startpage, Evaluations, Reports, Data pool, Templates, Questionnaires, and Questionnaire series (highlighted). The main content area shows a table of existing series. A button to 'Create new questionnaire series' is visible in the top right corner of the main area.

Image	Title	Description	Questionnaires	Questions	Last update	Actions
	Benchmarking_General & Air Conditioning and Heating		2	21	10/19/2023	 
	Benchmarking_General & Comfort		2	15	10/19/2023	 
	Technical Development_General & Charging		2	16	10/19/2023	 
	Technical Development_General & Electrics		2	25	10/19/2023	 

A new pop-up will open in which you can give the series a unique title (note: mandatory field) and a description.

When creating a new questionnaire series, you have the option of adding an image and the following information:

- Title
- Description

The other details are added automatically:

- Number of questionnaires

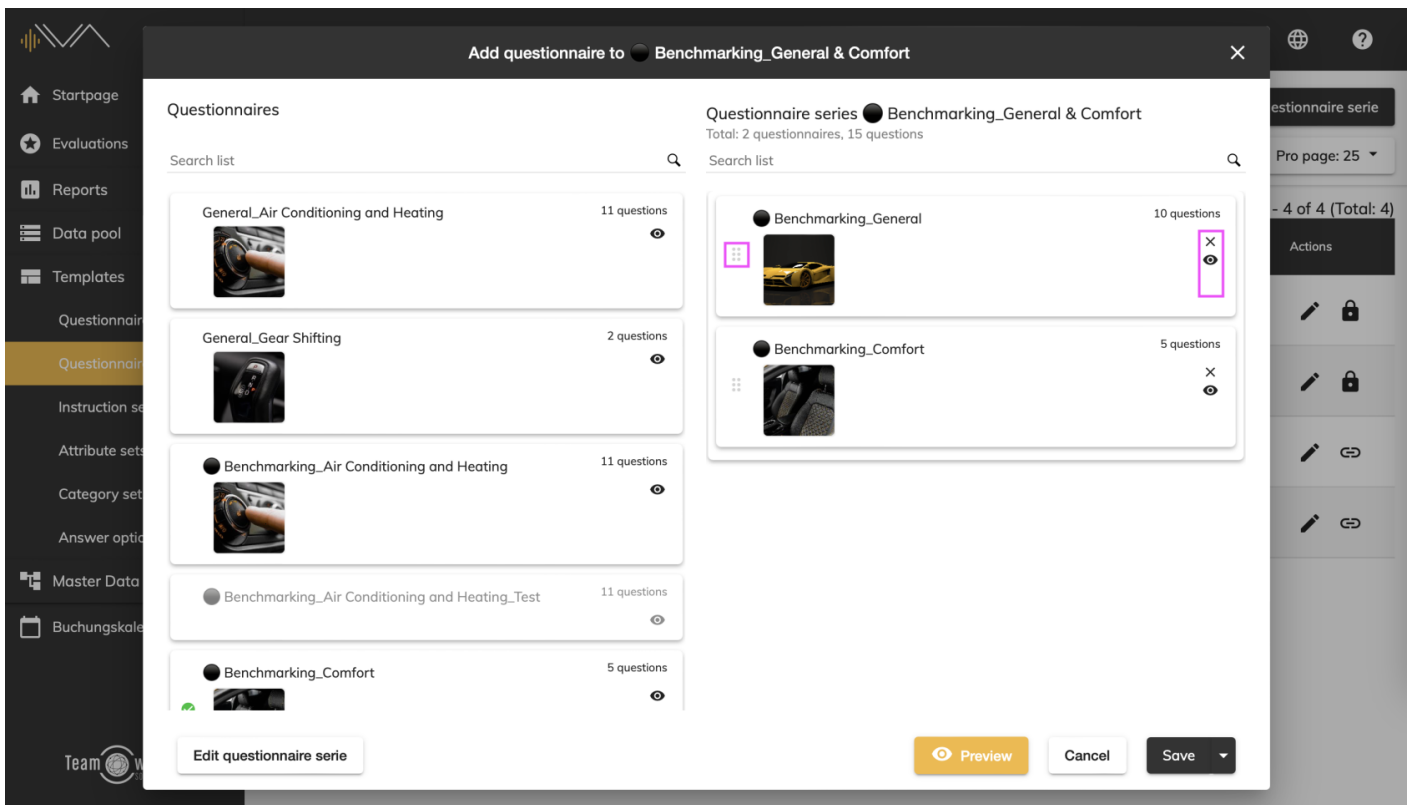
- Number of questions
- Response time
- Last update

Proceed by clicking on "Save".

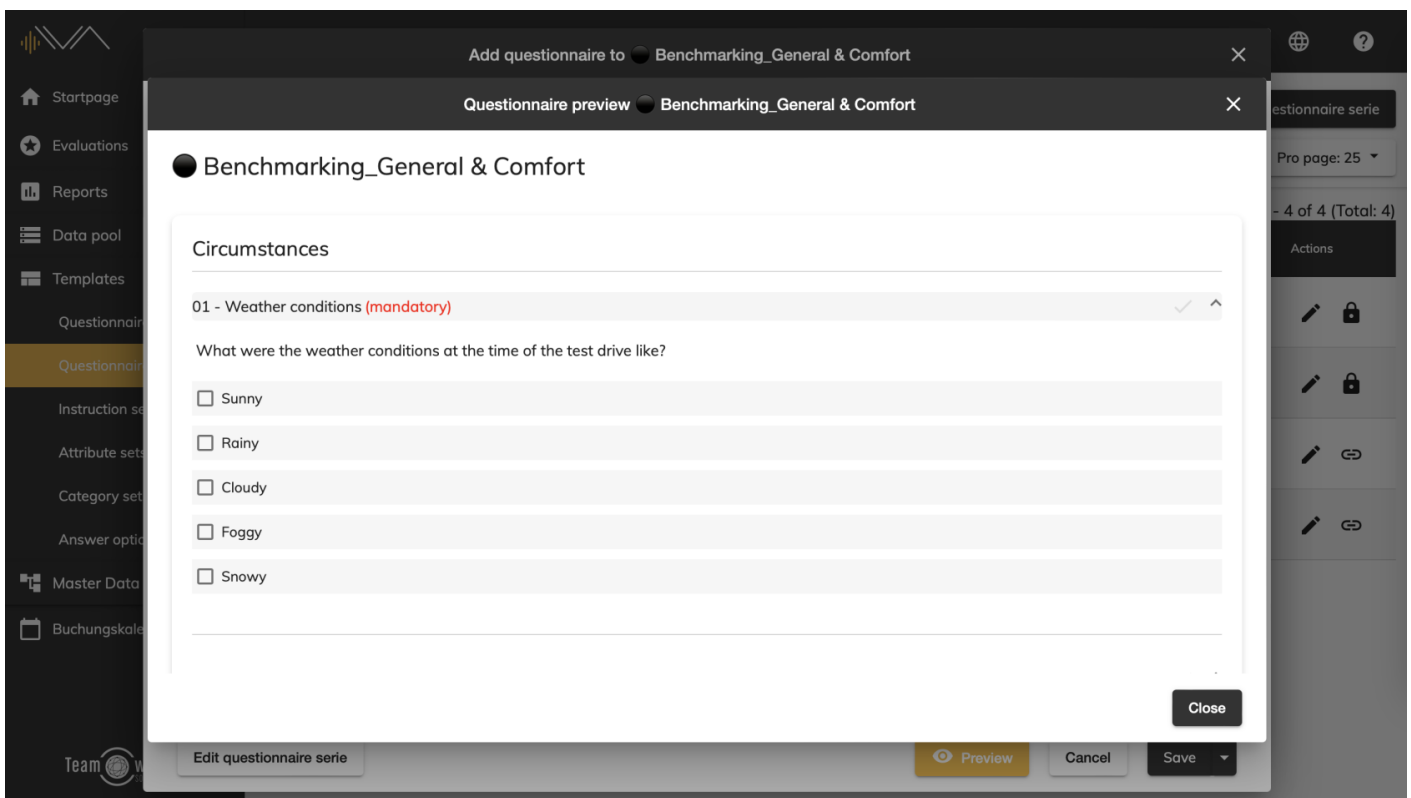
The screenshot shows a web application interface with a dark sidebar on the left containing navigation links: Startpage, Evaluations, Reports, Data pool, Templates, Questionnaire, Questionnaire, Instruction set, Attribute sets, Category sets, Answer options, Master Data, and Buchungskalender. The main header area includes 'Customer Demo', 'Logged in as: Evan Wood', and several utility icons. A 'Questionnaire series' header is present with a '+ Create new questionnaire series' button. A modal dialog titled 'Create new questionnaire serie' is open. It features a 'Title' field with the text 'Benchmarking\_General & Comfort', a 'Description' field, and three input fields for 'Number of questionnaires' (0), 'Number of questions' (0), and 'Duration of response (min)'. A 'Last update' field is also present. A note states: 'Leave blank for to use the estimation calculated from the questions. Current: 0 min.' The dialog has 'Cancel' and 'Save' buttons at the bottom right. The background shows a list of questionnaire series with columns for title, description, and actions (edit, lock, link, unlink).

Another pop-up will now open. In the left-hand column, you will see all existing questionnaires. You can assign a question questionnaire to a series using drag & drop or double-click.

At the top you can see the newly assigned name of the questionnaire series. In the righthand column, you can see the question catalogs that you have assigned to the series. You can drag and drop them into the desired order using the drag indicator (six dots). You can also remove individual catalogs by clicking on the cross icon. You can call up a preview via the "eye" symbol in the tile of the respective question catalog.



You can view a preview of the questionnaire series by clicking on the **"Preview"** button at the bottom right.



Remember to click the "Save" button when you are finished assigning the question catalogs.

Revision #5

Created 4 December 2023 15:32:40 by vmu

Updated 5 June 2024 22:30:03 by sgu