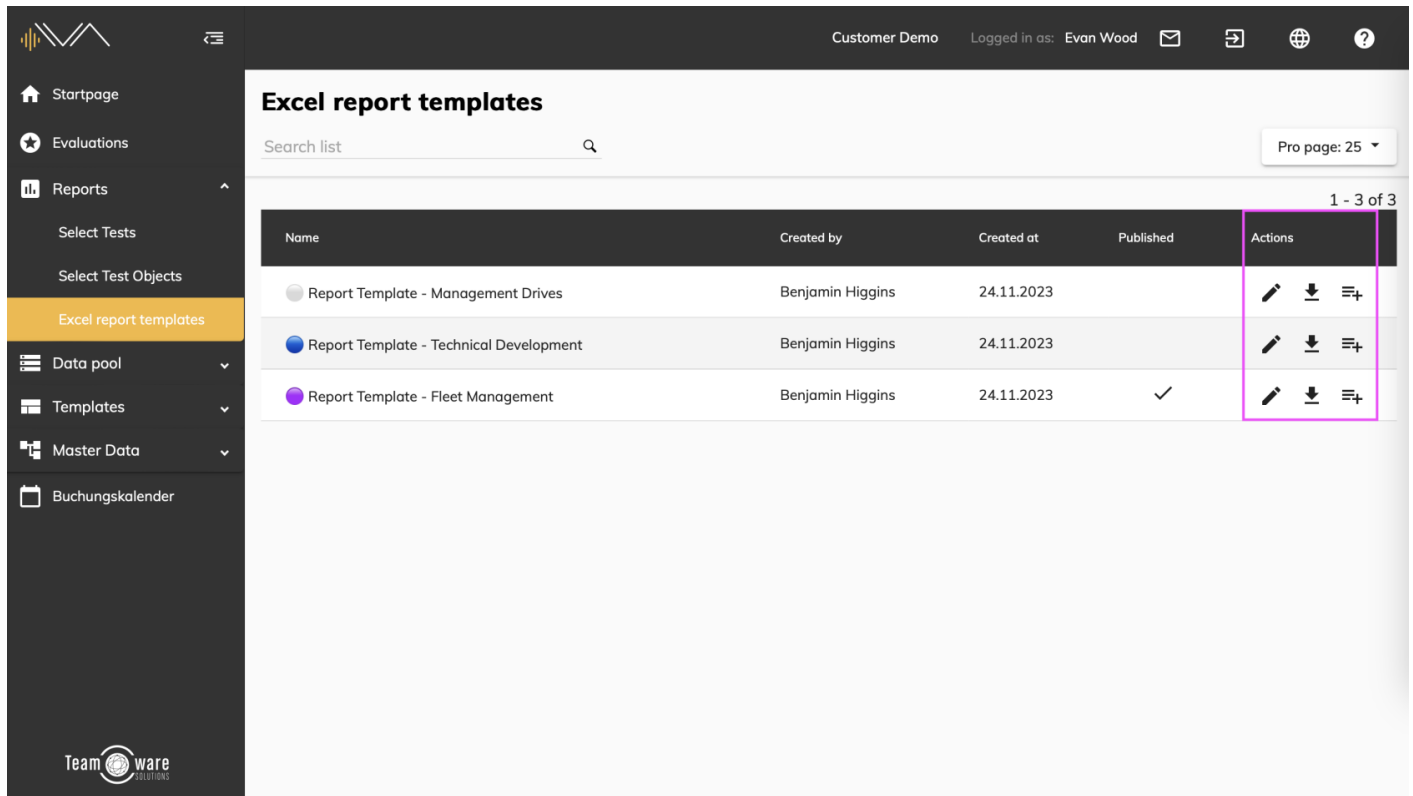


Editing an Excel report template

To edit an Excel report template, navigate to the menu item “ Reports” -> “Excel report templates”



The screenshot shows the 'Excel report templates' page in the IVA system. The sidebar on the left contains navigation items: Startpage, Evaluations, Reports, Select Tests, Select Test Objects, Excel report templates (highlighted), Data pool, Templates, Master Data, and Buchungskalender. The main content area is titled 'Excel report templates' and includes a search bar and a 'Pro page: 25' dropdown. Below this is a table with the following data:

Name	Created by	Created at	Published	Actions
Report Template - Management Drives	Benjamin Higgins	24.11.2023		[Edit] [Download] [Delete]
Report Template - Technical Development	Benjamin Higgins	24.11.2023		[Edit] [Download] [Delete]
Report Template - Fleet Management	Benjamin Higgins	24.11.2023	✓	[Edit] [Download] [Delete]

You will now see an overview of all Excel report templates in the currently selected division.

Here you can:

- edit and download the template
- change the attributes used

To **change the name of the template** or upload a template that you have extended, click on the **pencil icon** under the "Actions" column. A pop-up will then open in which you can make the desired change. If you upload an extended template, it will be used for future Excel reports and filled with data from the respective test. Here you can also delete the template using the "Delete template" button.

You can also edit the Excel file outside of IVA and then upload it again via drag & drop in the editing dialog. When uploading a template, the system checks whether all attributes are already present or whether they still need to be added.

Revision #2

Created 2 June 2024 22:38:14 by sgu

Updated 5 June 2024 21:50:52 by sgu